

**April 07, 2025**

To,  
**BSE Limited**  
Listing Department,  
P.J. Towers, Dalal Street,  
Fort, Mumbai-400 001

**Scrip Code: 543378****Sub: Outcome of the Board Meeting held on Monday, April 07, 2025.**

In continuation of our letter dated April 02, 2025, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held today i.e. Monday, April 07, 2025 has approved the Allotment of 4,82,043 (Four Lakh Eighty Two Thousand and Forty Three) Equity Shares and 4,76,868 (Four Lakh Seventy Six Thousand Eight Hundred and Sixty Eight) warrants convertible into Equity Shares at issue price of Rs. 907/- (Rupees Nine Hundred and Seven Only) which consists of Rs. 10/- (Rupees Ten Only) as face value and Rs. 897/- (Rupees Eight Hundred and Ninety-Seven only) as premium per Equity Share and Warrant, to the Allottees on a preferential basis.

The disclosure as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure A**.

**Another Board Meeting is scheduled for April 9, 2025, to approve the balance pending allotments for the funds which are yet to be received.**

We wish to inform you that Board Meeting commenced today at 04:00 P.M and concluded at 04:45 P.M

Thanking You,

**FOR CWD LIMITED**

**PRATIMA BAJAJ**  
**(COMPANY SECRETARY & COMPLIANCE OFFICER)**

**Regd. Office :**

101, 1st Floor, Hasham Premji CHS,  
439 Kalbadevi Road, Marine Lines,  
Mumbai - 400 002, Maharashtra (India).  
Tel.: +91 22 49799323

CIN Number : U31900MH2016PLC281796

**Development Centre :**

A 1406-1409, Rupa Solitaire Building,  
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**Factory :**

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### Annexure A

| <b>1. Issue of Equity Shares on Preferential basis</b> |                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|--------------------------------------------------------|----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Sr. No.</b>                                         | <b>Particulars</b>                                                                                 | <b>Details</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>a.</b>                                              | <b>Type of securities proposed to be issued</b>                                                    | Equity Shares and Warrants convertible into Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>b.</b>                                              | <b>Type of issuance</b>                                                                            | Preferential Issue of Equity Shares and Warrants convertible into Equity Shares pursuant to Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and provisions of the Companies Act, 2013 and rules made thereunder at an issue price of Rs. 907/- (Rupees Nine Hundred and Seven only) which consists of Rs. 10/- (Rupees Ten Only) as face value and Rs. 897/- (Eight Hundred and Ninety-Seven only) as premium per Equity Share and Warrants convertible into equity shares, on preferential basis.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>c.</b>                                              | <b>Total number of securities allotted or the total amount for which the securities are issued</b> | <p><b>i.</b> 4,82,043 (Four Lakh Eighty-Two Thousand Forty-Three) Equity Shares of Rs. 10/- each at price of Rs. 907/- (Rupees Nine Hundred and Seven only) per equity share (including premium of Rs. 897/- per equity share) aggregating to Rs. 43,72,13,001/- (Rupees Forty-Three Crores Seventy-Two Lakhs Thirteen Thousand and One Only).</p> <p><b>ii.</b> 4,76,868 (Four Lakh Seventy-Six Thousand Eight Hundred and Sixty-Eight) Warrants convertible into equal number of equity shares (i.e. 4,76,868 Equity Shares of Rs. 907/- having face value of Rs. 10/- each) and the company has received subscription money aggregating to Rs. 10,81,29,828/- (Rupees Ten Crores Eighty-One Lakh Twenty-Nine Thousand Eight Hundred and Nineteen Only) (rounded off) equivalent to 25% of the issue price of warrants from the allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants.</p> |
| <b>d.</b>                                              | <b>Names of the Investors</b>                                                                      | <b>1. EQUITY SHARES</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

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| Sr. No. | Name of the Proposed Allottee      | Category | No. of securities to be allotted |
|---------|------------------------------------|----------|----------------------------------|
| 1       | SVAN Investment Manager LLP        | Public   | 11,025                           |
| 2       | Marigold Partners                  | Public   | 11,025                           |
| 3       | Bodhivriksha Advisors LLP          | Public   | 11,025                           |
| 4       | Alpa Dhakan                        | Public   | 5,500                            |
| 5       | Dev Ashok Karvat                   | Public   | 5,500                            |
| 6       | Glance Finance Limited             | Public   | 5,500                            |
| 7       | Nirmala Kabra                      | Public   | 5,500                            |
| 8       | Shubham Buildwell Pvt Ltd          | Public   | 11,000                           |
| 9       | Kaviraj Securities Private Limited | Public   | 5,500                            |
| 10      | Resurgence Fincap Advisors Pvt Ltd | Public   | 5,500                            |
| 11      | Nexta Enterprises LLP              | Public   | 22,051                           |
| 12      | Kumar Agrawal                      | Public   | 11,000                           |
| 13      | Rajesh Dharmshi                    | Public   | 5,500                            |
| 14      | Shruthi Menon                      | Public   | 5,513                            |
| 15      | Lalchand Tahilramani               | Public   | 5,500                            |
| 16      | Volga Commerce Private Limited     | Public   | 5,500                            |
| 17      | Raunak Bhartiya                    | Public   | 5,513                            |
| 18      | Ramesh Vyas                        | Public   | 5,500                            |
| 19      | Shashi Kiran Shetty                | Public   | 11,000                           |
| 20      | Tejas Bhupendra Dhabalia           | Public   | 5,513                            |
| 21      | Reena Singhal                      | Public   | 16,538                           |
| 22      | Neera Gupta                        | Public   | 49,614                           |
| 23      | Ketan Thakkar                      | Public   | 22,000                           |
| 24      | Satya Foundation                   | Public   | 27,563                           |
| 25      | Finavenue Growth Fund              | Public   | 33,077                           |
| 26      | Bhavin Mehta                       | Public   | 11,026                           |
| 27      | Pavan Jaikishan Jaju               | Public   | 11,025                           |
| 28      | Susvin Denim Private Limited       | Public   | 11,025                           |
| 29      | Shankar Keshava Vailaya            | Public   | 5,513                            |
| 30      | Varsha Vinod Mandhaniya            | Public   | 2,760                            |
| 31      | Jaikishan Gangabishan Jaju         | Public   | 11,025                           |
| 32      | Dimpal Abhinandan Jain             | Public   | 11,025                           |

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|  |  |                                                   |                                      |                 |                                         |
|--|--|---------------------------------------------------|--------------------------------------|-----------------|-----------------------------------------|
|  |  | 33                                                | Alekh Nikhil Dalal                   | Public          | 11,026                                  |
|  |  | 34                                                | Ajay Upadhyaya                       | Public          | 22,051                                  |
|  |  | 35                                                | Divya Gupta                          | Public          | 11,000                                  |
|  |  | 36                                                | Unispace Property Ventures LLP       | Public          | 5,512                                   |
|  |  | 37                                                | Rajendra Ramanlal Lunkad             | Public          | 5,512                                   |
|  |  | 38                                                | Ravindra Ramanlal Lunkad             | Public          | 5,512                                   |
|  |  | 39                                                | Vidhya Lohiya                        | Public          | 5,512                                   |
|  |  | 40                                                | Deepali Dhoot                        | Public          | 2,756                                   |
|  |  | 41                                                | Ramniwas Bankatlal Soni              | Public          | 5,512                                   |
|  |  | 42                                                | Om Prakash Lohiya                    | Public          | 3,300                                   |
|  |  | 43                                                | Sudha Rathi                          | Public          | 2,760                                   |
|  |  | 44                                                | Prachi Maheshwari                    | Public          | 3,300                                   |
|  |  | 45                                                | Vinita Agarwal                       | Public          | 4,410                                   |
|  |  | 46                                                | Anu Aggarwal                         | Public          | 2,756                                   |
|  |  | 47                                                | Shaleen Baheti                       | Public          | 2,756                                   |
|  |  | 48                                                | Maa Kaarni                           | Public          | 5,512                                   |
|  |  | 49                                                | Fortune Hands Growth Fund Scheme I   | Public          | 11,000                                  |
|  |  | <b>TOTAL</b>                                      |                                      |                 | <b>4,82,043</b>                         |
|  |  | <b>2. WARRANTS CONVERTIBLE INTO EQUITY SHARES</b> |                                      |                 |                                         |
|  |  | <b>Sr. No.</b>                                    | <b>Name of the Proposed Allottee</b> | <b>Category</b> | <b>No. of securities to be allotted</b> |
|  |  | 1                                                 | Sachin Kasera                        | Public          | 16,817                                  |
|  |  | 2                                                 | SVAN Investment Manager LLP          | Public          | 44,101                                  |
|  |  | 3                                                 | Marigold Partners                    | Public          | 44,101                                  |
|  |  | 4                                                 | Jigar Shah                           | Public          | 11,025                                  |
|  |  | 5                                                 | Bodhivriksha Advisors LLP            | Public          | 22,050                                  |
|  |  | 6                                                 | Alpa Dhakan                          | Public          | 5,500                                   |
|  |  | 7                                                 | Dev Ashok Karvat                     | Public          | 11,000                                  |
|  |  | 8                                                 | Glance Finance Limited               | Public          | 5,500                                   |
|  |  | 9                                                 | Nirmala Kabra                        | Public          | 5,500                                   |
|  |  | 10                                                | Shubham Buildwell Pvt Ltd            | Public          | 11,000                                  |

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|  |  |    |                                              |        |        |
|--|--|----|----------------------------------------------|--------|--------|
|  |  | 11 | Kaviraj Securities Private Limited           | Public | 11,000 |
|  |  | 12 | Resurgence Fincap Advisors Pvt Ltd           | Public | 11,000 |
|  |  | 13 | Nexta Enterprises LLP                        | Public | 33,076 |
|  |  | 14 | Kumar Agarwal                                | Public | 11,000 |
|  |  | 15 | Rahul Mathur                                 | Public | 5,500  |
|  |  | 16 | Rajesh Dharmshi                              | Public | 5,500  |
|  |  | 17 | Shruthi Menon                                | Public | 5,513  |
|  |  | 18 | Sumit Kumar Maheshwari                       | Public | 5,515  |
|  |  | 19 | Lalchand Tahilramani                         | Public | 5,500  |
|  |  | 20 | Rekha Bharitya                               | Public | 5,513  |
|  |  | 21 | Ramesh Vyas                                  | Public | 11,000 |
|  |  | 22 | Tejas Bhupendra Dhabalia                     | Public | 5,513  |
|  |  | 23 | Reena Singhal                                | Public | 16,538 |
|  |  | 24 | RSG Securities                               | Public | 2,800  |
|  |  | 25 | Dinero Finance & Investments Private Limited | Public | 5,500  |
|  |  | 26 | Neera Gupta                                  | Public | 49,614 |
|  |  | 27 | Ketan Thakkar                                | Public | 22,000 |
|  |  | 28 | Sujit Kumar                                  | Public | 5,513  |
|  |  | 29 | Satya Foundation                             | Public | 27,563 |
|  |  | 30 | Atul Jain                                    | Public | 2,750  |
|  |  | 31 | Tumul Kumar Jain                             | Public | 2,750  |
|  |  | 32 | P. Vasantha Sethia                           | Public | 4,410  |
|  |  | 33 | Bhavya Sanghvi                               | Public | 4,410  |
|  |  | 34 | Jigar Jani                                   | Public | 5,513  |
|  |  | 35 | Seema Jha                                    | Public | 8,820  |
|  |  | 36 | Rishi Kotecha                                | Public | 9,923  |
|  |  | 37 | Sandeep Raina                                | Public | 5,512  |
|  |  | 38 | Santosh Kumar Pandey                         | Public | 2,757  |
|  |  | 39 | Svastha Consulting LLP                       | Public | 2,757  |
|  |  | 40 | Neha Jain                                    | Public | 2,757  |
|  |  | 41 | Dinesh Kumar                                 | Public | 2,757  |

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|           |                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                 |
|-----------|--------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
|           |                                                                                                                    | <b>TOTAL</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>4,76,868</b> |
| <b>e.</b> | <b>Outcome of the subscription</b>                                                                                 | <p>-The company has received subscription money of Rs. 43,72,13,001/- (Rupees Forty-Three Crores Seventy-Two Lakhs Thirteen Thousand and One Only), against the issue of 4,82,043 Equity Shares.</p> <p>-The company has received subscription money of Rs. 10,81,29,819/- (Rupees Ten Crores Eighty-One Lakh Twenty-Nine Thousand Eight Hundred and Nineteen Only) (rounded off), equivalent to 25% of the issue price of warrants from the Allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants.</p> |                 |
| <b>f.</b> | <b>Number of Investors</b>                                                                                         | <p><b>1. Equity shares-</b> 49 (Forty Nine)</p> <p><b>2. Warrants -</b> 41 (Forty-One)</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                 |
| <b>g.</b> | <b>Issue price / allotted price (in case of convertibles)</b>                                                      | <p>The Equity Shares are issued at price of Rs. 907/- (Rupees Nine Hundred and Seven only) having face value of Rs. 10 and premium of Rs. 897/- per equity share.</p> <p>The Warrants are issued at price of Rs. 907/- (Rupees Nine Hundred and Seven only) convertible into one equity share per warrant within period of 18 months from the date of allotment of warrants (having face value of Rs. 10 and premium of Rs. 897/- per equity share).</p> <p>The Price has been arrived at in compliance of SEBI (ICDR) Regulations.</p>                                                                                                                                                                    |                 |
| <b>h.</b> | <b>In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument</b> | <p>The warrants shall be convertible into equal number of equity shares at any time within period of 18 months from the date of allotment of warrants on such terms and conditions as applicable upon exercise of option of conversion by the warrant holder.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                          |                 |

**FOR CWD LIMITED**

**PRATIMA BAJAJ**  
**(COMPANY SECRETARY & COMPLIANCE OFFICER)**

**Date: April 07, 2025**  
**Place: Mumbai**

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